

DATA FEED SET UP

A few steps are required to initiate the data transmission to Commonwealth Financial Network.

Complete Your Client Authorization for RIA Administration:

Before you submit a request, make sure that you have completed the Client Authorization for RIA Administration form and that you can see your Jackson[®] contracts on jackson.com.

Submit an email request to Jackson:

Please send a one-time e-mail to Jackson – electronicfeeds@jackson.com requesting your contracts be fed to Commonwealth via their NSCC ID 0177/0177.

TROUBLESHOOTING

If you encounter any issues, please contact your Commonwealth Business Development representative for support.

Jackson® is the marketing name for Jackson Financial Inc., Jackson National Life Insurance Company®, and Jackson National Life Insurance Company of New York®.

Not FDIC/NCUA insured • May lose value • Not bank/CU guaranteed • Not a deposit • Not insured by any federal agency

Annuities are issued by Jackson National Life Insurance Company (Home Office: Lansing, Michigan) and in New York by Jackson National Life Insurance Company of New York (Home Office: Purchase, New York). Variable annuities are distributed by Jackson National Life Distributors LLC, member FINRA. May not be available in all states, and state variations may apply. These products have limitations and restrictions. Discuss them with your financial professional or contact the Company for more information.

