



Setting up Jackson[®] in DST FAN Mail

The instructions outlined here will assist both new and registered users in setting up Jackson in DST FAN Mail.

If you have already registered in DST FAN Mail—and simply need to add Jackson—please skip to the end of the document (page 8).



 Go to http://www.dstfanmail.com and navigate to Enroll in FAN Mail.



2. Read through the Terms & Conditions and select I Agree at the bottom of the page.

	Terms & Conditions
	The undersigned Recipiral agrees to the following, applicable to all data made available by SSAC Technologies to Recipirat;
discret	Takehological in the available to appendix customer a conserption date. Though a web date, or each take mediad as 1252 Takhological may determine from time to time, why if adducted by the specific lowerinest management or lowerses company that purcises the date (the "Date Trouber"). This envise is comparison of the date to the specific lowerinest management or lowerses company that purcises the date (the "Date Trouber"). This envise is comparison of the date to the specific lowerinest management or lowerses company that purcises the date (the "Date Trouber"). This envise is comparison of the date to the specific lowerinest management or lowerses company that purcises the date (the "Date Trouber"). This envise is comparison of the date to the specific lowerinest management or lowerses company that purcises the date (the "Date Trouber").
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. The de	ta made available by 5555 Tachoologies to Recipient Ia for informational purposes only. The data is not intended to satisfy any compliance or regulatory regularments ask forth by any governmental agency or governing body of the securities industry.
The Re	incident is responsible for verifying the accuracy of data as presented and notifying 3530. Technologies or the Data Provider of any errors ophycecuracies in the data.
858C	Technologies will relative the customer account/policy data on the FAN Nail or Internet Dealer Commissions ("IDC") web site, as applicable, fb ² a period of 43 days. After that time, the data will be removed without price notification.
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Recipie of the	on agrees to indemnify and held hermitike SSG2. The charges and the body broughes, and their offices, we may affiduate, from and against any and all hermitikes, cancels, including legal files, payment and exposure that may be excessioned by any cases -hadrasever in connection with the transmission, recept, and information recept reception
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Jackson[®] is the marketing name for Jackson Financial Inc., Jackson National Life Insurance Company[®], and Jackson National Life Insurance Company of New York[®]. Jackson National Life Distributors LLC, member FINRA.

Not FDIC/NCUA insured • May lose value • Not bank/CU guaranteed • Not a deposit • Not insured by any federal agency

 Select the correct service level (Representative, Branch, or Dealer). In most cases, you should select Representative Level, unless you represent a branch or firm. If the required service level is not listed, contact FAN Mail support directly.

FAN Mail®



 Select your broker/dealer association (depending on your BD, an authorization letter may be required). If you are an RIA, select the letter R and then choose Registered Investment Advisor.

FAN Mail® Step 2: Broker/Dealer Selection Enrollment Steps Step 1: Service Level Selection Select your broker/dealer. Step 2: Broker/Dealer Selection Select the letter that your broker/dealer name begins with. For numeric names, select "#". "If you are a fee-based financial advisor with no broker dealer affiliation, please select Registred Investment Advisor from the selection list. You will be asked to type in your firm's name in the next step. # A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Step 6: Variable Annuity Selection Broker/Dealers: ♦ Registered Investment Advisor Step 7: Variable Universal Life Selection Regulus Advisors, LLC Rehmann Capital Advisory Group Rehmann Financial Network LLC Reid & Associates Reliance Securities LLC Reliance Trust Company Reliance Worldwide Investments Renasant Bank Rensselaer Securities Corn Can't find your broker/dealer? Cancel Next Step >

5. Complete the **Registration Information** (profile details, software vendor, and create a password).

FAN Mail®

Step 3: Registration Information

circ occess	
Service Level Selection	Enter the following registration information.
Broker/Dealer Selection	
Registration Information	Primary Contact Information
ID/Password Reset Option	First Name: MI: Last Name:
Mutual Fund Selection	Firm/Company Name: (optional)
Variable Annuity Selection	Address:
Variable Universal Life Selection	
Alternative Investments Selection	City: State/Province: Zip:
Program Manager Selection	
Verification	Phone: Ext: (optional) Fax: (optional) E-mail:
	Mother's Maiden Name (or other security keyword): (used for security verification)
	Customer Management Software Vendor Not sure which software to select? Call 1-800-435-4112. Please select a software vendor •
	Establish FAN Mail Password Your password:
	 Must be at least 7 to 12 characters in length Must contain at least one alpha character (A-Z) Must contain at least one numeric or special character: # % & () - / ? _ = + Please note that the password is case sensitive.
	FAN Mail Password Re-enter FAN Mail Password
	Cancel Next Step 3

6. Complete two unique security questions.

For the service Level Selection For Service Reset Option Service Level Selection Service Level Selection Service Select a question... Selec

 Select the Mutual Fund companies for which you would like to receive downloads (Dealer #, Branch #, Rep #, and a sample client SSN are required).

ep 1: Service Level Selection ep 2: Broker/Dealer Selection ep 3: Registration Information ep 4: ID/Password Reset Option ep 5: Mutual Funds ep 5: Mutual Funds Per 7: Variable Annuity Selection ep 6: Alternative Investments Selection ep 9: Program Manager Selection ep 10: Verification Vour Mutual Fund Selections Part Variable Universal Life Selection ep 10: Verification Vour Mutual Fund Selections Mutual Fund Selections Mutual Fund Selections Program Manager Selection Part Of Verification Vour Mutual Fund Selections Mutual Fund Selections Mutual Fund Selections Mutual Funds to display.	nroll	ment Steps	Step 5: Mu	tual Fund Sele	ection			
ep 2: Broker/Dealer Selection ep 3: Registration Information ep 4: ID/Password Reset Option ep 5: Mutual Fund Selection ep 6: Variable Annuity Selection Branch #: ep 7: Variable Universal Life Selection ep 8: Alternative Investments Selection ep 9: Program Manager Selection ep 10: Verification	ep 1:	Service Level Selection	To add Mutual	Funds, enter the cr	iteria below ar	d click "Add to	List". If you do	not want to
p3 Registration Information p3 Registration Information p4 ID/Password Reset Option p5 Mutual Fund Selection p5 Mutual Fund Selection p6 Variable Annuity Selection p7 Variable Universal Life Selection p8 Alternative Investments Selection p9 Program Manager Selection p9 Program Manager Selection p10: Venification Vour Mutual Fund Selections Mutual Fund to display. Dealer # Branch # Rep # Client SS	ep 2:	Broker/Dealer Selection	receive data fo	r this type of mana				
ep 5: Mutual Fund Selection ep 6: Variable Annuity Selection ep 7: Variable Annuity Selection ep 7: Variable Universal Life Selection ep 8: Alternative Investments Selection ep 9: Program Manager Selection ep 10: Verification	ep 3:	Registration Information	Step" button b	elow.				
pp 5: Mutual Fund Selection pp 6: Variable Annuity Selection Image: Selection ep 7: Variable Universal Life selection Image: Selection ep 8: Alternative Investments Selection ep 9: Program Manager Selection ep 10: Verification Your Mutual Fund Selections Mutual Fund sto display.	ep 4:	ID/Password Reset Option						
ep 6: Variable Annuity Selection ep 7: Variable Universal Life Selection ep 8: Alternative Investments Selection ep 9: Program Manager Selection ep 10: Verification Vour Mutual Fund Selections Mutual Fund Rep Name Dealer # Branch # Rep # Client St No Mutual Funds to display.	ep 5:	Mutual Fund Selection						;
ep 7: Variable Universal Life Selection ep 8: Alternative Investments Selection ep 9: Program Manager Selection ep 10: Verification Vour Mutual Fund Rep Name Dealer # Branch # Rep # Client St No Mutual Funds to display.	ep 6:						-	
Your Mutual Fund Selections Mutual Fund Rep Name Dealer # Branch # Rep # Client SS No Mutual Funds to display.	ep 7:				Add to List	Clear Fields		
p 9: Program Manager Selection Mutual Fund Rep Name Dealer # Branch # Rep # Client St No Mutual Funds to display.	p 8:	Alternative Investments Select						
p 10: Venfication No Mutual Funds to display.					1.1.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2	In the second second	L-992255792 10	
	:p 9:	Program Manager Selection	Mutual Fund		Dealer #	Branch #	Rep # C	lient SSN
Cancel			riacourrana	display				
				o display.				
				, uispiay.			Can	cel Next Step
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				а бізріау.			Can	Next Step

8. Select the **Variable Annuity** companies for which you would like to receive downloads (Rep SSN, Rep Date of Birth, and a sample Client Contract Number are required).

Enrollment Steps	Step 6: Varial	ole Annuity Sel	ection		
Step 1: Service Level Selection	To add Variable Ar	nuities, enter the cr	iteria below and click	"Add to Lis	t". If you do not want to
Step 2: Broker/Dealer Selection	receive data for th	is type of managem	ent company, you ma		
Step 3: Registration Information	Step" button below	w.			
itep 4: ID/Password Reset Option	Variable Annuity:		Rep First Name:	MI:	Last Name:
tep 5: Mutual Fund Selection	Please select a Var		Jane Jane		Does
tep 6: Variable Annuity Selection	Rep SSN:		D/YYYY): Client Contro	act #:]
tep 7: Variable Universal Life Selection		Ac	d to List Clear Fields		
tep 8: Alternative Investments Selection	ion				
tep 9: Program Manager Selection	Your Variable A	nnuity Selections			
Step 10: Verification	Variable Annuity		ep SSN Rep Date of	Birth	Client Contract #
	No Variable Annuities t				

 Select the Alternative Investment companies for which you would like to receive downloads (Dealer#, Branch #, Rep #, and a sample client SSN are required).

rollment Steps	Step 8: Alternative Investments Selection					
1: Service Level Selection	To add Alternative Investments companies, enter the criteria below and click "Add to List". If					
p 2: Broker/Dealer Selection	you do not want to receive data for this type of management company, you may proceed by					
p 3: Registration Information	clicking the "Next Step" button below.					
ep 4: ID/Password Reset Option	Alternative Investments: Rep First Name: MI: Last Name:					
ep 5: Mutual Fund Selection	Please select a Alternative Investments Dealer #: Branch #: Rep #: One Client's SSN: Does					
ep 6: Variable Annuity Selection						
ep 7: Variable Universal Life Selection	Add to List Clear Fields					
ep 8: Alternative Investments Selection						
p 9: Program Manager Selection	Your Alternative Investments Selections					
p 10: Verification	Alternative Investments Rep Name Dealer # Branch # Rep # Client SSN No Alternative Investments to display.					
	no nicembuve investments to display:					
	Cancel Next Step					

10. Select the **Program Manager** companies for which you would like to receive downloads (Dealer #, Branch #, Rep #, and a sample client SSN are required).

nrollment Steps	Step 9: Program	n Manager S	Selection			
p 1: Service Level Selection	To add Program Man	ager companies	enter the cri	teria below an	d click "A	dd to List" If
p 2: Broker/Dealer Selection	you do not want to r	eceive data for th	his type of m			
p 3: Registration Information	by clicking the "Next	Step" button be	low.			
4: ID/Password Reset Option	Program Manager:		Rep First Nam	ie: MI	1.0	Name:
5: Mutual Fund Selection	Please select a Progra Dealer #: Branch		Jane	One Client's SSN	Doe	s
6: Variable Annuity Selection					-	
7: Variable Universal Life		Add	to List Clea	r Fields		
Selection						
Selection	tion					
Selection 8: Alternative Investments Select	Your Program Mar	-				
Selection p 8: Alternative Investments Select sp 9: Program Manager Selection	Your Program Mar Program Manager	Rep Name	S Dealer #	Branch #	Rep #	Client SSN
	Your Program Mar	Rep Name		Branch #	Rep #	Client SSN

11. Double-check all previously entered information and confirm it is correct. Modify if necessary. When ready, click **Submit Enrollment.**

Enrollment Steps	Step 10: Verification					
Step 1: Service Level Selection	Verify your account information below. Click "Submit Enrollment" when your					
Step 2: Broker/Dealer Selection	information is correct.					
Step 3: Registration Information	Broker/Dealer					
Step 4: ID/Password Reset Option	Dealer: Registered Investment Advisor					
Step 5: Mutual Fund Selection	Modify					
Step 6: Variable Annuity Selection						
Step 7: Variable Universal Life Selection	Registration					
Step 8: Alternative Investments Sele	Primary Contact: Jane Does					
Step 9: Program Manager Selection	Mother's Maiden Name: tester					
Step 10: Verification	Firm Name:					
Step 10: venncation	Address: 300 innovation lane					
	City: Nashville					
	State: Tennessee					
	Zip: 38217					
	Phone: (615)300-3005					
	Fax: E-mail: iane.does@iackson.com					
	,					
	Software Vendor: Black Diamond					
	Your Variable Annuity Selections					
	Variable Annuity Rep Name Rep SSN Rep Date of Birth Client Contract #					
	Jackson Jane Does ******** 09/01/1980 678990					
	Your ID/Password Reset Options					
	ID/Password Reset option is currently active - online password reset status is enabled.					
	What street did your best friend in high school live on? Enter full name of street only ************************************					
	In what city is your vacation home?					

	Modify					
	Cancel Submit Enrollment					

Registered users

ADDING COMPANY FEEDS

If you have already signed up for DST FAN Mail and want to add Jackson to the list of companies that can send you feeds, follow the steps listed below.

- 1. Go to the home page of the FAN Mail website and sign in using Existing User Sign-In.
- Once you are signed in, you will be able to view your existing account on file and request that additions/changes be made to your download criteria (Rep # and client contract # are required).
- 3. For additional support, please contact FAN Mail directly.

Annuities are issued by Jackson National Life Insurance Company (Home Office: Lansing, Michigan) and in New York by Jackson National Life Insurance Company of New York (Home Office: Purchase, New York). Variable annuities are distributed by Jackson National Life Distributors LLC, member FINRA. May not be available in all states, and state variations may apply. These products have limitations and restrictions. Contact Jackson for more information.



8